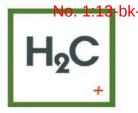
bk-01054 Doc 759-1 Filed 06/11/14 Entered 06/11/14 13:48/375RK Page 1 DIEGO of 3



11682 El Camino Real, Suite 320 San Diego, CA 92130

Invoice No. 90085

T 858 242 4800

Date 5/31/2014

To

Peggy Coster President & CEO

Fairmont General Hospital 1325 Locust Avenue Fairmont, WV 26554

Item	Description	Amount
A.	April Monthly Retainer	25,000.00
В.	May Monthly Retainer	25,000.00
C.	April Additional Financial Advisory Services (6 days *\$6,250)	37,500.00
D.	May Additional Financial Advisory Services (4 days *\$6,250)	25,000.00
E.	Expenses	25,604.30
	Hotel- 8,207.94 Meal- 1,333.67 Travel Expenses- 16,062.69	

Thank you for this opportunity to be of service.

Total \$138,104.30

Please use the following wiring instructions:

Wells Fargo Bank ABA#: 121000248 FBO: H2C Securities Inc. Acct#: 9765909313 If you have any questions, comments or concerns regarding this invoice, please do not hesitate to contact Jessica Jordan at (858) 436-3323.

You are a highly valued client of our firm and we appreciate the opportunity to be of service.

No. 1:13-bk-01054 Doc 759-1 Filed 06/11/14 Entered 06/11/14 13:48:37 Page 2 of 3

Project: Fairmont General Hospital - Bankruptcy

Employee: Michael R. Lane Position: Managing Director

Dates: April 1, 2013 - May 31, 2014

Per Diem Rate: \$ 6,250

	Fairmon	Related	Weekly Total	Monthly Total	Monthly Total
<u>Date</u>	On Site	Off-Site	Billable Days	Billable Days	<u>Billed</u>
Tuesday, April 01, 2014			-	-	
Wednesday, April 02, 2014			-	-	
Thursday, April 03, 2014			_	_	
Friday, April 04, 2014			_	_	
Saturday, April 05, 2014			_	-	
Sunday, April 06, 2014			-	-	
Monday, April 07, 2014			_	-	
Tuesday, April 08, 2014			_	-	
Wednesday, April 09, 2014			_	_	
Thursday, April 10, 2014			_	_	
Friday, April 11, 2014			_	_	
Saturday, April 12, 2014			_	_	
Sunday, April 13, 2014			-	-	
Monday, April 14, 2014	X		1	1	
Tuesday, April 15, 2014	X		2	2	
Wednesday, April 16, 2014			2	2	
Thursday, April 17, 2014	X		3	3	
Friday, April 18, 2014			3	3	
Saturday, April 19, 2014			3	3	
Sunday, April 20, 2014				3	
Monday, April 21, 2014			_	3	
Tuesday, April 22, 2014			_	3	
Wednesday, April 23, 2014			_	3	
Thursday, April 24, 2014			_	3	
Friday, April 25, 2014			_	3	
Saturday, April 26, 2014			_	3	
Sunday, April 27, 2014				3	
Monday, April 28, 2014	X		1	4	
Tuesday, April 29, 2014	X		2	5	
Wednesday, April 30, 2014	X		3	6	37,500.00
Thursday, May 01, 2014	Λ		3	-	37,300.00
Friday, May 01, 2014			3	_	
Saturday, May 03, 2014			3	_	
Sunday, May 04, 2014					
Monday, May 05, 2014			_	_	
Tuesday, May 06, 2014	X		1	1	
Wednesday, May 07, 2014	X		2	2	
Thursday, May 08, 2014	Λ		2	2	
Friday, May 09, 2014			2	2	
Saturday, May 10, 2014			2	2	
Sunday, May 11, 2014				2	
Monday, May 12, 2014			-	2	
Tuesday, May 13, 2014			- -	2	
Wednesday, May 14, 2014			- -	2	
Thursday, May 15, 2014			-	2	
			-	2	
Friday, May 16, 2014			-	2	

No. 1:13-bk-01054 Doc 759-1 Filed 06/11/14 Entered 06/11/14 13:48:37 Page 3 of 3

Project: Fairmont General Hospital - Bankruptcy

Employee: Michael R. Lane Position: Managing Director

Dates: April 1, 2013 - May 31, 2014

Per Diem Rate: \$ 6,250

_	Fairmont Related		Weekly Total	Monthly Total	Monthly Total
<u>Date</u>	On Site	Off-Site	<u>Billable Days</u>	Billable Days	<u>Billed</u>
Saturday, May 17, 2014			-	2	
Sunday, May 18, 2014			-	2	
Monday, May 19, 2014	X		1	3	
Tuesday, May 20, 2014	X		2	4	
Wednesday, May 21, 2014			2	4	
Thursday, May 22, 2014			2	4	
Friday, May 23, 2014			2	4	
Saturday, May 24, 2014			2	4	
Sunday, May 25, 2014			-	4	
Monday, May 26, 2014			-	4	
Tuesday, May 27, 2014			-	4	
Wednesday, May 28, 2014			-	4	
Thursday, May 29, 2014			-	4	
Friday, May 30, 2014			-	4	
Saturday, May 31, 2014			-	4	25,000.00

Total Days in Fee App 10 **Total Per Diem Fees** \$ 62,500

 April Retainer
 \$ 25,000

 May Retainer
 \$ 25,000

Total Fees \$ 112,500